UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

STRUCTURE PROBE INC.,

Plaintiff.

Civil Action No. 07-CV-3893 (LBS)

Judge Leonard B. Sand

v.

EMS ACQUISITION CORP. (D/B/A, ELECTRON MICROSCOPY SCIENCES).

Defendant.

EMS'S MOTION TO DISMISS FOR LACK OF PERSONAL JURISDICTION AND IMPROPER VENUE OR, IN THE ALTERNATIVE, TO TRANSFER

Pursuant to Fed.R.Civ.P. 12(b) and 28 U.S.C. § 1404(a), Defendant, EMS Acquisition Corp. d/b/a, Electron Microscopy Sciences ("EMS"), respectfully requests that this Court transfer the above captioned case to the United States District Court for the Eastern District of Pennsylvania, or in the alternative, dismiss this case for lack of personal jurisdiction and improper venue. Grounds in support of the Motion are set forth in the attached Memorandum of Law.

Respectfully submitted,

Dated: September 20, 2007

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